SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

OMB APPROVAL

3235-0104 OMB Number:

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

1. Name and Address of Reporting Person [*] <u>Telegraph Hill Partners IV, L.P.</u> (Last) (First) (Middle) <u>360 POST STREET, SUITE 601</u> (Street)		2. Date of Event Requiring Statement (Month/Day/Year) 06/24/2021		3. Issuer Name and Tic Alpha Teknova, 4. Relationship of Repo Issuer (Check all applicable) Director Officer (give title below)	r Trading Symbol <mark>.</mark> [TKNO]		 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting 			
SAN FRANCISCO CA 941 (City) (State) (Zip)	08							x	Person Form filed b Reporting F	y More than One erson
	Tal	l de I - N	on-Deriva	tive Securities Ben	efic	ially Ow	ned	<u> </u>		
1. Title of Security (Instr. 4)				2. Amount of Securities Beneficially Owned (Instr. 4) 3. Ownersi Form: Dire (D) or Indii (I) (Instr. 5)		rship irect direct	ship 4. Nature of Indirect Beneficial ect Ownership (Instr. 5) irect			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
			cisable and ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of		5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr.	
	Dat Exe	e rcisable	Expiration Date	Title		ount or nber of tres	Deriva Securi	tive	Direct (D) or Indirect (I) (Instr. 5)	5)
Series A Convertible Preferred Stock		(1)		Common Stock	14,	941,823	(1)		I	See Footnote ⁽²⁾
Series A Convertible Preferred Stock	01	/14/2019	(1)	Common Stock	2,5	570,862	(1)		Ι	See Footnote ⁽³⁾
1. Name and Address of Reporting P <u>Telegraph Hill Partners T</u>										
(Last) (First) 360 POST STREET, SUITE 60	(Mido)1	lle)								
(Street) SAN FRANCISCO	941()8								
(City) (State)	(Zip)									
1. Name and Address of Reporting P THP IV Affiliates Fund,										
(Last) (First) 360 POST STREET, SUITE 60	(Mido)1	ile)								
(Street) SAN FRANCISCO	9410)8								
(City) (State)	(Zip)									

1. Name and Address of Reporting Person [*]								
<u>Telegraph Hill Partners IV Investment</u> <u>Management LLC</u>								
,,,,,,,								
(Last) (First) (Middle) 360 POST STREET, SUITE 601								
(Street) SAN FRANCISCO	СА	94108						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] Telegraph Hill Partners Management Company, LLC								
(Last)	(First)	(Middle)						
360 POST STREET, SUITE 601								
(Street)								
SAN FRANCISCO	CA	94108						
(City)	(State)	(Zip)						

Explanation of Responses:

1. The Series A Convertible Preferred Stock is convertible at any time, at the holder's election, and has no expiration date. The Series A Convertible Preferred Stock will convert automatically upon the issuer's consummation of a qualifying initial public offering.

2. Shares held directly by Telegraph Hill Partners IV, L.P ("THP IV"). Telegraph Hill Partners IV Investment Management, LLC ("THP IM") is the general partner of THP IV. Telegraph Hill Partners Management Company, LLC ("THPMC") is the manager of THP IM. As such, THP IM and THPMC may be deemed to have beneficial ownership of the shares held by THP IV.

3. Shares held directly by THP IV Affiliates Fund, LLC ("THP IV AFF"). THP IM is the manager of of THP IV AFF. THPMC is the manager of THP IM. As such, THP IM and THPMC may be deemed to have beneficial ownership of the shares held by THP IV AFF.

Remarks:

Telegraph Hill Partners IV, L.P., By: Telegraph Hill Partners IV Investment Management, LLC, its general parter, By: Telegraph Hill Partners Management Company, LLC, its manager, By: /s/ Jeanette Welsh, Title: Partner	<u>06/23/2021</u>
THP IV Affiliates Fund, LLC, By: Telegraph Hill Partners IV Investment Management, LLC, its manager, By: Telegraph Hill Partners Management Company, LLC, its manager, By: /s/ Jeanette Welsh, Title: Partner	<u>06/23/2021</u>
<u>Telegraph Hill Partners IV</u> <u>Investment Management,</u> <u>LLC, By: Telegraph Hill</u> <u>Partners Management</u> <u>Company, LLC, its</u> <u>manager, By: /s/ Jeanette</u> <u>Welsh, Title: Partner</u>	<u>06/23/2021</u>
Telegraph Hill Partners Management Company, LLC, By: /s/ Jeanette Welsh, Title: Partner ** Signature of Reporting	<u>06/23/2021</u> Date

Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.